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S.D. SEC. CONTACE

Mark V. Meierhenry, ret.
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DEB MATHEWS, Advanced Certified Paralegal deb@meierhenrylaw.com

September 26, 2020

Secretary of State State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Box Elder \$1,742,000 Drinking Water Project Borrower Bond, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Advanced Certified Paralegal

Every No dec

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com \$00M34359

City of Box Elder \$1,742,000 Drinking Water Project Revenue Borrower Bond dated September 18, 2020

DET 0 1 2020

BOND INFORMATION STATEMENT

State of South Dakota SDCL § 6-8B-19

Return to:

Secretary of State

FILING FEE: \$10.00

State Capitol, Suite 204

500 E. Capitol

Pierre, SD 57501-5077

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1 Name of issuer:

City of Box Elder

Designation of issue:

Drinking Water Project Revenue Borrower Bond.

Date of issue:

September 18, 2020

Purpose of issue:

Box Elder Well #10 Project

Type of bond:

Tax Exempt.

- Principal amount and denomination of bond: \$1,742,000 and .01
- Paying dates of principal and interest: See attached Schedule.
- 8. Amortization schedule: See attached Schedule.
- 9. Interest rate or rates, including total aggregate interest cost: See attached Schedule.

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 18th day of September 2020.

By: Nicole Schneider

Its: Finance Officer

\$1,742,000 City of Box Elder Drinking Water Project Revenue Borrwer Bond, Series 2020

Dated Sep 18, 2020

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2022	1 CO 10 CO 10		81,329.62	81,329,62	81,330	81,33
01/15/2023	\$16,280.32	2.250	9,798.75	26,079.07		
04/15/2023	\$16,371.90	2.250	9,707.17	26,079.07		
07/15/2023	\$16,463.99	2.250	9,615.08	26,079.07		
10/15/2023	\$16,556.60	2.250	9,522.47	26,079.07	104,316	104,31
01/15/2024	\$16,649.73	2.250	9,429.34	26,079.07		
04/15/2024	\$16,743.38	2.250	9,335.69	26,079.07		
07/15/2024	\$16,837.57	2.250	9,241.50	26,079.07		
10/15/2024	\$16,932.28	2.250	9,146.79	26,079.07	104,316	104,31
01/15/2025	\$17,027.52	2.250	9,051.55	26,079.07		
04/15/2025	\$17,123.30	2.250	8,955.77	26,079.07		
07/15/2025	\$17,219.62	2.250	8,859.45	26,079.07		
10/15/2025	\$17,316.48	2.250	8,762.59	26,079.07	104,316	104,31
01/15/2026	\$17,413.89	2.250	8,665.18	26,079.07	101,010	10 1,0 1
04/15/2026	\$17,511.84	2.250	8,567.23	26,079.07		
07/15/2026	\$17,610.34	2.250	8,468.73	26,079.07		
10/15/2026	\$17,709.40	2.250	8,369.67	26,079.07	104,316	104,31
01/15/2027	\$17,809.02	2.250	8,270.05	26,079.07	104,510	104,01
04/15/2027	\$17,909.19	2.250	8,169.88	26,079.07		
07/15/2027	\$18,009.93	2.250	8,069.14	26,079.07		
10/15/2027	\$18,111.24	2.250	7,967.83	26,079.07	104,316	104 34
01/15/2028	\$18,213.11	2.250	7,865.96	26,079.07	104,316	104,31
04/15/2028	\$18,315.56	2.250	7,763.51	26,079.07		
07/15/2028	\$18,418.59	2.250				
10/15/2028			7,660.48	26,079.07	104 246	1012
01/15/2029	\$18,522.19	2.250	7,556.88	26,079.07	104,316	104,3
	\$18,626.38	2.250	7,452.69	26,079.07		
04/15/2029	\$18,731.15	2.250	7,347.92	26,079.07		
07/15/2029	\$18,836.51	2.250	7,242.56	26,079.07	404040	404.0
10/15/2029	\$18,942.47	2.250	7,136.60	26,079.07	104,316	104,31
01/15/2030	\$19,049.02	2.250	7,030.05	26,079.07		
04/15/2030	\$19,156.17	2.250	6,922.90	26,079.07		
07/15/2030	\$19,263.93	2.250	6,815.14	26,079.07	400000	120732
10/15/2030	\$19,372.28	2.250	6,706.79	26,079.07	104,316	104,3
01/15/2031	\$19,481.25	2.250	6,597.82	26,079.07		
04/15/2031	\$19,590.84	2.250	6,488.23	26,079.07		
07/15/2031	\$19,701.03	2.250	6,378.04	26,079.07		VESTO AND
10/15/2031	\$19,811.85	2.250	6,267.22	26,079.07	104,316	104,31
01/15/2032	\$19,923.29	2.250	6,155.78	26,079.07		
04/15/2032	\$20,035.36	2.250	6,043.71	26,079.07	l l	
07/15/2032	\$20,148.06	2.250	5,931.01	26,079.07		
10/15/2032	\$20,261.39	2.250	5,817.68	26,079.07	104,316	104,31
01/15/2033	\$20,375.37	2.250	5,703.71	26,079.07		
04/15/2033	\$20,489.98	2.250	5,589.09	26,079.07		
07/15/2033	\$20,605.23	2.250	5,473.84	26,079.07		
10/15/2033	\$20,721.14	2.250	5,357.93	26,079.07	104,316	104,3
01/15/2034	\$20,837.69	2.250	5,241.38	26,079.07		
04/15/2034	\$20,954.91	2.250	5,124.16	26,079.07		
07/15/2034	\$21,072.78	2.250	5,006.29	26,079.07		
10/15/2034	\$21,191.31	2.250	4,887.76	26,079.07	104,316	104,3
01/15/2035	\$21,310.51	2.250	4,768.56	26,079.07		
04/15/2035	\$21,430.38	2.250	4,648.69	26,079.07		
07/15/2035	\$21,550.93	2.250	4,528.14	26,079.07		
10/15/2035	\$21,672.15	2.250	4,406.92	26,079.07	104,316	104,31
01/15/2036	\$21,794.06	2.250	4,285.01	26,079.07	ess##/x,#	
04/15/2036	\$21,916.65	2.250	4,162.42	26,079.07		
07/15/2036	\$22,039.93	2.250	4,039.14	26,079.07	l.	

	\$1,742,000.00		\$529,971.52	\$2,271,971.52	\$2,271,972	\$2,271,972
10/15/2043	\$25,933.20	2.250	145.87	26,079,07	104,316	104,316
07/15/2043	\$25,788.14	2.250	290.93	26,079.07		
04/15/2043	\$25,643.89	2.250	435.18	26,079.07		
01/15/2043	\$25,500.45	2.250	578.62	26,079.07		
10/15/2042	\$25,357.81	2.250	721.26	26,079.07	104,316	104,316
07/15/2042	\$25,215.97	2.250	863.10	26,079.07		
04/15/2042	\$25,074.93	2.250	1,004.14	26,079.07		
01/15/2042	\$24,934.67	2.250	1,144.40	26,079.07	16.55 (36.6 16.54)	
10/15/2041	\$24,795.20	2.250	1,283.87	26,079.07	104,316	104,316
07/15/2041	\$24,656.50	2.250	1,422.57	26,079.07		
04/15/2041	\$24,518.59	2.250	1,560.48	26,079.07		
01/15/2041	\$24,381.44	2.250	1,697.63	26,079.07	2.00 (20) (20)	100 (11 % 20 (12 47)
10/15/2040	\$24,245.06	2.250	1,834.01		104,316	104,316
07/15/2040	\$24,109.45	2.250		2012/06/2012/06/2012 00:00:00:00:00:00:00:00:00:00:00:00:00:		
04/15/2040		200 200 24.000	The second secon			
01/15/2040	\$23,840.49	2.250			11 5 (HE AE)	12.40.10
10/15/2039	\$23,707.13				104.316	104,316
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10/15/2038	A STATE OF THE PROPERTY OF THE				104.316	104,316
07/15/2038			561 - 2 18 18 18 18 18 18 18 18 18 18 18 18 18			
04/15/2038		10 10 10 10 A	A CONTRACTOR OF THE PROPERTY O			
01/15/2038		The state of the s			15 /15.55	14 15 15
10/15/2037		110			104 316	104,316
07/15/2037						
			MINISTER STATE OF THE PARTY OF			
01/15/2037	\$22,288.58	2.250	3,790.49	26 079 07	1179	
	10/15/2037 01/15/2038 04/15/2038 07/15/2038 10/15/2038 01/15/2039 04/15/2039 04/15/2039 01/15/2040 04/15/2040 07/15/2040 01/15/2041 01/15/2041 01/15/2041 01/15/2041 01/15/2041 01/15/2042 04/15/2042 04/15/2042 01/15/2042 01/15/2043 04/15/2043	04/15/2037 \$22,413.95 07/15/2037 \$22,540.03 10/15/2038 \$22,794.32 04/15/2038 \$22,922.54 07/15/2038 \$23,051.48 10/15/2038 \$23,181.14 01/15/2039 \$23,311.54 04/15/2039 \$23,574.53 10/15/2039 \$23,707.13 01/15/2040 \$23,840.49 04/15/2040 \$23,974.59 07/15/2040 \$24,109.45 10/15/2040 \$24,245.06 01/15/2041 \$24,518.59 07/15/2041 \$24,518.59 07/15/2041 \$24,518.59 07/15/2042 \$25,074.93 07/15/2042 \$25,074.93 07/15/2042 \$25,074.93 07/15/2043 \$25,500.45 04/15/2043 \$25,643.89 07/15/2043 \$25,788.14 10/15/2043 \$25,933.20	04/15/2037 \$22,413.95 2.250 07/15/2037 \$22,540.03 2.250 10/15/2038 \$22,666.82 2.250 04/15/2038 \$22,794.32 2.250 04/15/2038 \$22,922.54 2.250 07/15/2038 \$23,051.48 2.250 10/15/2038 \$23,181.14 2.250 01/15/2039 \$23,311.54 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26,079.07 104,316 01/15/2039 \$23,311.54 2.250 2,636.41 26,079.07 04/15/2039 \$23,574.53 2.250 2,504.54 26,079.07 104,316 01/15/2039 \$23,574.53 2.250 2,504.54 26,079.07 104,316 01/15/2039 \$23,574.53 2.250 2,504.54 26,079.07 104,316 01/15/2040 \$23,840.49 2.250 2,238.58 26,079.07 104,316 01/15/2040 \$24,109.45 2.250 1,969.62 26,079.07 104,316 01/15/</td>	04/15/2037 \$22,413.95 2.250 3,665.12 07/15/2037 \$22,540.03 2.250 3,539.04 10/15/2038 \$22,666.82 2.250 3,412.25 01/15/2038 \$22,794.32 2.250 3,156.53 07/15/2038 \$23,051.48 2.250 3,027.59 10/15/2038 \$23,181.14 2.250 2,897.93 01/15/2039 \$23,311.54 2.250 2,636.41 07/15/2039 \$23,442.66 2.250 2,636.41 07/15/2039 \$23,707.13 2.250 2,371.94 01/15/2040 \$23,840.49 2.250 2,371.94 01/15/2040 \$23,840.49 2.250 2,104.48 07/15/2040 \$24,109.45 2.250 1,696.62 10/15/2040 \$24,245.06 2.250 1,697.63 04/15/2041 \$24,381.44 2.250 1,560.48 07/15/2041 \$24,518.59 2.250 1,283.87 01/15/2042 \$24,795.20 2.250 1,283.87 01/15/2042 \$25,215.97<	04/15/2037 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26,079.07 04/15/2039 \$23,574.53 2.250 2,504.54 26,079.07 104,316 01/15/2039 \$23,574.53 2.250 2,504.54 26,079.07 104,316 01/15/2039 \$23,574.53 2.250 2,504.54 26,079.07 104,316 01/15/2040 \$23,840.49 2.250 2,238.58 26,079.07 104,316 01/15/2040 \$24,109.45 2.250 1,969.62 26,079.07 104,316 01/15/